



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1 **Mary S. Smith (Estate)**
 Atty Patten, Mary Louise (Pro Per – Executor) (Removed)
 Atty Kruthers, Heather (for Public Administrator)

Case No. 02CEPR00335

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DOD: 3-17-02		<p>MARY LOUISE PATTEN, Granddaughter, was appointed Executor with Full IAEA without bond and Letters issued on 7-23-02.</p> <p>Inventory and Appraisal filed 7-23-02 reflected a total estate value of \$141,559.24 consisting of cash and real and personal property.</p> <p>The real property was sold for \$120,000.00 pursuant to Court confirmation on 4-15-04.</p> <p>On 5-8-12, the Court set this status hearing for failure to file a first account or petition for final distribution. Notice was mailed to the Executor on 5-8-12.</p> <p>On 6-19-12, Ms. Patten did not appear. The Court issued an Order to Show Cause Re: Failure to File and Failure to Appear. The Court removed Ms. Patten as Executor and appointed the Public Guardian.</p> <p>The Order to Show Cause and a copy of the minute order were mailed to Ms. Patten on 6-22-12.</p> <p>On 7-31-12, Bobby Ray Smith and his counsel Gary Bagdasarian were present; however, Mary Patten did not appear. The Court ordered sanctions of \$500.00, which may come from her proceeds, and continued the status hearing. A copy of the minute order was mailed to Ms. Patten on 7-31-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 6-19-12, 7-31-12.</u></p> <p><u>As of 9-24-12, nothing has been filed.</u></p> <p>Note: The Executor was formerly represented by Attorney William Irwin, who is now deceased.</p> <p>Note: Attorney Gary Bagdasarian represents heir Bobby Ray Smith, II, a grandson of the Decedent. Attorney Bagdasarian appeared at the hearing on 6-19-12.</p> <p>Note: The Decedent's will devises the estate to Mary Louise Patten (Executor) and Bobby Ray Smith, II, in equal shares.</p> <p>1. The Public Administrator was appointed on 6-19-12. The Court may require a current status report and estimated time frame for completing an account and/or petition for final distribution.</p>
Cont. from 061912, 07312			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 9-24-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Smith</p>	

4 Hudson Testamentary Trust dated 11-17-86 (Trust) Case No. 11CEPR00118**Atty Kruthers, Heather H (for Public Guardian current Trustee)****Atty Durost, Linda K. (for Phillip Hudson and Debra Hudson former Trustees)****Status Hearing Re: Filing Accounting From Former Co-Trustees**

	PHILLIP HUDSON and DEBRA HUDSON were acting Successor Co-Trustees of the HUDSON TESTAMENTARY TRUST dated 11/17/1986 as of 10/19/2004.	NEEDS/PROBLEMS/COMMENTS:
		OFF CALENDAR. Former Successor Co-Trustees Philip and Debra Hudson's Preliminary and Partial Account for Time Period of 10/19/2004-4/5/2011 was filed and is set for hearing on 11/15/12
Cont. from 013112, 043012, 082812		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice	<p>PUBLIC GUARDIAN filed on 2/17/2011 a petition for appointment as successor trustee of the Hudson Testamentary Trust. <i>Order Appointing Public Guardian as Successor Trustee and Compelling Former Co-Trustees to Account signed on 4/5/2011</i> finds that Phillip Hudson and Debra Hudson are ordered to account to this Court and the Public Guardian for all Trust activity from the date of their appointment, but no later than from 10/19/2004, and the accounting is to be filed by <u>7/12/2011</u>.</p> <p><i>Minute Order dated 7/12/2011</i> from the hearing set for the accounting from the former Co-Trustees states Counsel [Heather Kruthers] advises the Court that Ms. Hudson contacted her and informed her that she needed more time to prepare the accounting. The Court continued the matter to 9/20/2011.</p> <p><i>Minute Order dated 9/20/2011</i> from the continued status hearing for the former Co-Trustees' accounting states Ms. Kruthers advises the Court that the Public Guardian has had no communication with Debra Hudson and Phillip Hudson. The Court set the matter for an Order to Show Cause on 11/1/2011. The Court ordered Debra Hudson and Phillip Hudson to be present on 11/1/2011 with or without an accounting. The Court further ordered that Debra Hudson and Phillip Hudson turn over all documents related to the Trust to the Public Guardian.</p> <p><i>Minute Order dated 11/1/11</i> states Counsel requested a 60 day continuance. The matter was continued to 1/31/12.</p> <p><i>Minute Order dated 1/31/12</i> states Attorney Durost requests a 90 day continuance. Ms. Durost needs to subpoena medical records.</p>	Reviewed by: KT
		Reviewed on: 9/25/12
		Updates:
		Recommendation:
		File 4 - Hudson

Atty Wright, Judith A

Petition for Probate Letters of Administration; Authorization to Administer Under
IAEA (Prob. C. 8002, 10450)

Age:			NEEDS/PROBLEMS/COMMENTS: <u>Continued to 10/10/12</u> at the request of the attorney.	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: KT				
Reviewed on: 9/25/12				
Updates:				
Recommendation:				
File 5 – De La Mora				

Petition for Probate Letters of Administration; Authorization to Administer Under
IAEA (Prob. C. 8002, 10450)

Age:			NEEDS/PROBLEMS/COMMENTS:	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				Continued to 10/10/12 at the request of the attorney.
				Reviewed by: KT
		Reviewed on: 9/25/12		
		Updates:		
		Recommendation:		
		File 6 – De La Mora		

Age: 46	RONALD MILLER, Conservator of the Person and Estate, petitioned the court for an order under Probate Code § 2580(b)(5) to establish a Special Needs Trust (SNT) with Lisa Miller as the Beneficiary, to be funded with proceeds from death benefits from CalPERS following the death of her mother Evelyn C. Miller.	NEEDS/PROBLEMS/COMMENTS:
	On 8/22/12 the Court approved the Petition and set this status hearing for the filing of a bond in <u>a new case file</u> for the Special Needs Trust.	1. Since the bond is for Ronald Miller's performance as the Trustee of the Special Needs Trust and not as conservator of this estate it needs to be filed in a separate case file for the Special Needs trust and not in this conservatorship estate. Petitioner should open a new case for the special needs trust and have the bond filed in that case.
Cont. from	Bond of \$35,932.45 was filed on 9/12/12 in this conservatorship case (see note #1).	
Aff.Sub.Wit.		
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Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 9/25/12
		Updates:
		Recommendation:
		File 7 - Miller

Age: 89	MARGUERITE HUGHES , niece was appointed Conservator of the Person and Estate on 05/17/10 and Letters were issued on 09/15/10.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 090712	Bond is \$412,500.00.	Continued from 9-7-12.
Aff.Sub.Wit.	Conservator filed her First Account & Report of Conservator on 05/18/12.	Minute Order 9-7-12: As to order after hearing on the first account, Mr. Watson advises the Court that he should have the order done by today, but will need additional time. He further advises that he has been in contact with the bonding company. Continued to 9/28/12.
Verified		
Inventory		
PTC	Minute Order dated 06/26/12 from hearing on First Account set this matter for status and states: The Court grants the petition and reinstates Marguerite Hughes as Conservator. The order for reinstatement is Nunc Pro Tunc to the time of last hearing when Marguerite Hughes was excused. The Court approves the attorney's fees in the amount of \$2,500.00 and increases the bond to \$701,932.48. Mr. Watson is directed to prepare the order.	As of 9-25-12, the following issue remains:
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		Note: Further Status hearing will be set in this matter as follows:
CI Report		
9202		<ul style="list-style-type: none"> Friday, 08/23/13 for Filing of the Second Account, if a 1 year accounting is due; or Friday, 08/22/14 for Filing of the Second Account, if a 2 year accounting is due.
Order	x	
Aff. Posting		Reviewed by: JF / skc
Status Rpt		Reviewed on: 9-24-12
UCCJEA		Updates: 9-25-12
Citation		Recommendation:
FTB Notice		File 9 - Peters

Distribution (Prob. Ct. 12206, 07/20/12)

DOD: 11/30/2009		LINDA HANSEN and MARYMOSSETTE were appointed co-Executors without bond and with full IAEA on 2/1/2011. Letters issued on 3/2/2011. Inventory and Appraisal was filed on 8/8/2011 showing the value of the estate as \$489,268.58 First account or petition for final distribution was due May 2012. This status hearing was set for failure to file the first account or petition for final distribution. Notice of Status Hearing was mailed to attorney Robert Duncan on 8/20/12.	NEEDS/PROBLEMS/COMMENTS: 1. Need current status report or first account or petition for final distribution.
Cont. from			
Aff.Sub.Wit.			
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Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
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Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 9/25/12	
		Updates:	
		Recommendation:	
		File 10 - Brooks	

DOD: 3/4/2010 Cont. from <table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td style="width: 100px;">Aff.Sub.Wit.</td><td style="width: 50px;"></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<p>On 5/24/2012, the Court entered its <i>Order Settling First and Final Report of Personal Representative, Allowing Attorneys' Fees, and for Final Distribution on Waiver of Accounting</i> [approving the final account of Executor, A.R. VERA]</p> <p>On 5/29/2012, Executor A.R. Vera died unexpectedly, before he was able to distribute the Decedent's estate to the Beneficiary of the Estate, [the P.R. VERA LIVING TRUST]</p> <p>The estate consisted only of an account with MERRILL LYNCH, which institution informed the attorney that it will not make any distributions from the account without a successor representative being appointed and letters issued to such successor representative</p> <p>J. R. VERA, brother and Successor Co-Trustee of the P.R. VERA LIVING TRUST dated 2/6/1998 requested the court appoint HOOVER VERA, Successor Co-Trustee of the Trust, as Special Administrator of the estate for the sole purpose of distributing the Decedent's estate to J.R. VERA and HOOVER VERA, as Successor Co-Trustees of the P.R. VERA LIVING TRUST.</p> <p>On 7/25/12 the Court approved the Petition for Special Administrator and set this status hearing for the filing of the receipt of distribution from the co-trustees.</p>	NEEDS/PROBLEMS/COMMENTS: 1. Need receipt of distribution from the co-trustees of the P.R. Vera Living Trust.
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File 11 - Vera																																																

Probate Status Hearing Re: Filing of Inventory & Appraisal; Filing of First Accounting

Age: 42 years	<p>JUSTINE SEREFINE, mother, was appointed conservator of the estate without bond on 8/8/2011.</p> <p>Letters issued on 8/10/11.</p> <p>Inventory and appraisal was due December 2011.</p> <p>First account was due August 2012.</p> <p>A Notice of Status Hearing for Failure to File Inventory and Appraisal and the first account was mailed to attorney Randolph Krbecek and to Conservator Justine Serefine on 8/22/12 informing him of this status hearing.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. First Account filed and set for hearing on 11/5/12.</p>
Cont. from		
Aff.Sub.Wit.		
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PTC		
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Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 9/25/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Danielson</p>		

DOD: 2/7/12		<p>DENNIS P. AVEDISIAN was appointed Administrator with Will Annexed, with full IAEA authority and without bond on 5/10/12.</p> <p>Inventory and appraisal, partial no. 1 was filed on 6/15/12 - \$1,818,710.17</p> <p>Inventory and appraisal, partial no. 2 was filed on 7/5/12 - \$2,095.10</p> <p>This status hearing was set for the filing of the inventory and appraisal.</p> <p>Status Report filed on 9/19/12 states the personal representative is currently preparing the final inventory and appraisal and expects to file it within 90 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>OFF CALENDAR. Final Inventory and Appraisal filed on 9/25/12.</p>
Cont. from 091012			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
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Objections			
Video Receipt			
CI Report			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 9/25/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13A - Avedisian</p>	

Order to Show Cause Re: Failure to Appear and Failure to File the Inventory and Appraisal

DOD: 2/7/12	DENNIS P. AVEDISIAN was appointed Administrator with Will Annexed, with full IAEA authority and without bond on 5/10/12.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	This Order to Show Cause was set for failure to appear at the status hearing for the filing of the inventory and appraisal and for failure to file the final inventory and appraisal.	Note: Examiner notes for the hearing on the Petition for Probate heard on 5/10/12 included the following information:
Aff.Sub.Wit.		
Verified		Note: Status hearings will be set for this matter as follows:
Inventory		
PTC		<ul style="list-style-type: none"> 09/10/12 – For Filing of the Inventory & Appraisal 09/10/13 – For Filing of the First Account and Petition for Distribution”
Not.Cred.		
Notice of Hrg	Declaration of Teresa Petty filed on 9/19/12 states the hearing on the Petition for Probate was set on 5/10/12. Prior to the hearing, Ms. Petty's paralegal Patricia Ramos worked with the examiner to address additional information needed by the court in order to approve the petition for probate and have letters issue to the personal representative. Pursuant to an e-mail from the examiner the matter was set on the pre-approved list and no appearance was necessary. In reliance on the e-mail Ms. Petty did not appear at the hearing.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp	On 9/12/12, Ms. Petty received the Probate Minute Order setting an Order to Show Cause hearing. It was then that she learned that on the 5/10/12 hearing the court had set a status hearing on 9/10/12 for the filing of the inventory and appraisal.	
Objections		
Video Receipt		
CI Report	A notice of the 9/10/12 hearing was never served on her office and was not served on any parties to this action.	
9202		
Order	Due to the lack of notice she did not appear at the hearing and as a result the court set an Order to Show Cause.	
Aff. Posting		Reviewed by: KT
Status Rpt		Reviewed on: 9/25/12
UCCJEA		Updates:
Citation	Ms. Petty states that her office has filed an Inventory and Appraisal, part one and an inventory and appraisal, part two and is working with Mr. Avedisian on the final inventory and appraisal and it is expected to be filed within 90 days.	Recommendation:
FTB Notice	Ms. Petty concludes that the court should not impose sanctions due to failure to appear and failure to file the inventory and appraisal and should vacate the 9/28/12 Order to Show Cause hearing.	File 13B - Avedisian

Status Hearing Re: Filing of the Account and/or Petition for Final Distribution

DOD: 10/19/87	<p>CURTIS LEE, son, was appointed Administrator with Will Annexed with bond in the amount of \$9,000.00 on 01/13/04.</p> <p>Bond was filed 02/19/04 and Letters were issued on 03/30/04.</p> <p>I & A showing the value of the estate at \$9,000.00 was filed on 03/22/04 and Reappraisal for Sale I & A filed 04/01/01 showed the value of the estate at \$13,000.00.</p> <p>On 8/29/12 the attorney of record, Darlene Kelly, was relieved as counsel.</p> <p>Minute Order from 8/29/12 the court set an Order to Show Cause hearing (see page 14B) regarding Curtis Lee's failure to file an accounting. Curtis Lee was ordered to be personally present on 9/28/12. Counsel need not appear.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need first account, petition for final distribution or current status report.</p>
Cont. from		
Aff.Sub.Wit.		
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Notice of Hrg		
Aff.Mail		
Aff.Pub.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 9/25/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14A – Baker</p>		

Order to Show Cause Re: Failure to File an Accounting (as to Curtis Lee)

DOD: 10/19/87	CURTIS LEE , son, was appointed Administrator with Will Annexed with bond in the amount of \$9,000.00 on 01/13/04.	NEEDS/PROBLEMS/COMMENTS: 1. Need first account, petition for final distribution or current status report.
Cont. from	Bond was filed 02/19/04 and Letters were issued on 03/30/04.	
Aff.Sub.Wit.		
Verified		
Inventory	I & A showing the value of the estate at \$9,000.00 was filed on 03/22/04 and Reappraisal for Sale I & A filed 04/01/01 showed the value of the estate at \$13,000.00.	
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail	On 8/29/12 the attorney of record, Darlene Kelly, was relieved as counsel.	
Aff.Pub.		
Sp.Ntc.	Minute Order from 8/29/12 the court set this Order to Show Cause hearing regarding Curtis Lee's failure to file an accounting.	
Pers.Serv.	Curtis Lee was ordered to be personally present on 9/28/12. Counsel need not appear.	
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt	Proof of Service filed on 8/30/12 shows the Order to Show Cause was mailed to Curtis Lee on 8/30/12.	
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 9/25/12
		Updates:
		Recommendation:
		File 14B - Baker

Status Hearing

Age: 4 years	TERI LYN JACKSON , Mother, was appointed Guardian of the Estate on 10-12-10.	NEEDS/PROBLEMS/COMMENTS:
	The first account was settled on 2-2-12. Property on hand at the end of the first account period was \$747,076.63 (held in blocked accounts).	Note: Guardian, Teri Lyn Jackson, was formerly represented by Erin Rhames-Childs. Motion to be Relieved as Counsel was granted on 6/20/12.
Cont. from	At the hearing on Attorney Rhames-Childs Petition to be Relieved as Counsel (6/20/12) the court set a status hearing and ordered Ms. Jackson to be personally present. A copy of the minute order was mailed to Teri Jackson on 6/22/12.	Note: Per Minute Order 2/2/12, a status hearing for the filing of the next accounting is set for 4/17/2014.
Aff.Sub.Wit.		
Verified	7/27/12 Status Hearing Minute Order states, no appearances. The Court sets the matter for an Order to Show Cause on 8/23/12 regarding the failure to appear and file the first account. Teri Jackson is ordered to be personally present on 8/23/12. Order to Show Cause was mailed to Teri Jackson on 7/27/12.	
Inventory		
PTC	Minute Order dated 8/23/12 states Ms. Jackson advises the Court that she turned in some of the documents this morning and is waiting on other documents from Bank of America. She further advises that the money is in four blocked accounts. The Court dismissed the order to show cause and set this status hearing.	
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 9/25/12
		Updates:
		Recommendation:
		File 15 - Pelley

Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DOD:3/20/2010		<p>SANDRA DE MEO was appointed Administrator without bond and with Limited IAEA authority on 7/14/11.</p> <p>Letters issued on 7/14/11.</p> <p>I & A - \$79,000.00</p> <p>Order Confirming Sale of Real property was entered on 12/20/2011. The order set a bond at \$53,000.00</p> <p>Bond filed on 12/14/11.</p> <p>This status hearing was set by Minute Order dated 7/14/11.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 8/23/12. Minute order states: no appearances. Matter continued to 9/28/12. Sandra De Meo is ordered to be personally present on 9/28/12. (A copy of the minute order was mailed to Sandra DeMeo on 8/31/12.) As of 9/25/12 the following issues remain:</p> <p>1. Need First Account, Petition for Final Distribution or current status report.</p>
Cont. from 082312			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 9/25/12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 - Graham</p>	

Age: 86		<p>LAVONNE ILENE BOLAND, Daughter, was appointed Conservator of the Person and Estate with additional powers under Probate Code §2590 with bond of \$10,000.00 on 3-28-08.</p> <p>Bond was filed and Letters issued on 4-24-08.</p> <p>I&A filed 8-27-08 reflected a total value of the conservatorship estate of \$65,826.31, consisting of a one-half interest in real property in Squaw Valley, CA, a one-half interest in a mare registered as a National Show Horse, a one-half interest in two kilns, and various interests in other personal property.</p> <p>On 2-11-09, the Court authorized Conservator to fix Conservatee's residence outside the State of California. Post-Move Notice of Change of Residence reflects a new address in Bend, OR.</p> <p>On 8-12-09, the first account was settled.</p> <p>On 9-22-09, revised Letters were issued reflecting only Conservatorship of the Estate, as the equivalent of a Conservatorship of the Person was obtained in Oregon, and this Court retained jurisdiction over the estate.</p> <p>The next account is now due. The Court set this status hearing for 1-11-12 and sent notice to Conservator and Attorney Feigel on 11-3-11. It has now been continued seven (7) times to this hearing date.</p> <p>On 9-7-12, there were no appearances.</p> <p>On 9-21-12, there were no appearances. The Court set the matter for Order to Show Cause regarding failure to appear and imposition of sanctions in the amount of \$450.00. Sheldon Feigel is ordered to be personally present on 9-28-12.</p> <p>As of 9-25-12, no accounting has been filed, and fees have not been paid.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note: This is the 8th hearing on failure to file a second account. Page 17B is the related OSC.</u></p> <p>Minute Order 1-11-12: Counsel informs the Court that his client is trying to put things together and there are no more assets in the estate. Counsel requests a continuance. Counsel is informed that there is an outstanding fee of \$860.00 that needs to be paid.</p> <p>Minute Order 3-14-12: Counsel advises the Court that they are still proceeding; however, the estate has no money. Counsel requests a continuance.</p> <p>Minute Order 5-2-12: Counsel advises the Court that he has received most of the documents. He further advises that the horse was given away due to costs of maintaining the horse.</p> <p>Minute Order 6-20-12: Matter continued to 6-20-12. If accounting filed by 8-17-12, the matter may be taken off calendar.</p> <p>Minute Order 8-17-12: Counsel advises the Court that the accounting is ready to be filed however, he is waiting to receive the bank statements from his client. As to the \$860.00 fee that is due, counsel informs the Court that he will be filing a fee waiver. Continued to 9-7-12.</p> <p>Minute Order 9-7-12: No appearances. Matter continued to 9-21-12.</p> <p><u>As of 9-25-12, nothing further has been filed and fees have not been paid. The following issues remain:</u></p> <ol style="list-style-type: none"> <u>1. Need Second Account Current.</u> <u>2. Outstanding fees of \$860.00 are due to the Court Investigator's Office for prior investigations.</u>
Cont. from 011112, 031412, 050212, 062012, 081712, 090712, 092112			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt	X		
UCCJEA			
Citation			
FTB Notice			

17B

Elva Squires (CONS/PE)

Case No. 07CEPR01335

Atty

Feigel, Sheldon W. (for Lavonne Ilene Boland – Daughter – Conservator of the Estate)

Order to Show Cause Re: Failure to Appear and Imposition of Sanctions in the
Amount of \$450.00

Age: 86	LAVONNE ILENE BOLAND , Daughter, was appointed Conservator of the Person and Estate with additional powers under Probate Code §2590 with bond of \$10,000.00 on 3-28-08.	NEEDS/PROBLEMS/COMMENTS:
		<u>Note: Page 17A is the 8th hearing on failure to file a second account. This OSC was set on 9-21-12.</u>
Aff.Sub.Wit.	Bond was filed and Letters issued on 4-24-08.	<u>Note:</u> There were no appearances at the last two hearings.
Verified	I&A filed 8-27-08 reflected a total value of the conservatorship estate of \$65,826.31, consisting of a one-half interest in real property in Squaw Valley, CA, a one-half interest in a mare registered as a National Show Horse, a one-half interest in two kilns, and various interests in other personal property.	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	On 2-11-09 , the Court authorized Conservator to fix Conservatee's residence outside the State of California. Post-Move Notice of Change of Residence reflects a new address in Bend, OR.	
Letters		
Duties/Supp	On 8-12-09 , the first account was settled.	
Objections	On 9-22-09 , revised Letters were issued reflecting only Conservatorship of the Estate, as the equivalent of a Conservatorship of the Person was obtained in Oregon, and this Court retained jurisdiction over the estate.	
Video Receipt		
CI Report		Reviewed by: skc
9202		Reviewed on: 9-25-12
Order		Updates:
Aff. Posting	The next account is now due. The Court set this status hearing for 1-11-12 and sent notice to Conservator and Attorney Feigel on 11-3-11. It has now been continued seven (7) times to this hearing date.	Recommendation:
Status Rpt	On 9-7-12 , there were no appearances.	File 17B - Squires
UCCJEA	On 9-21-12 , there were no appearances. The Court set the matter for Order to Show Cause regarding failure to appear and imposition of sanctions in the amount of \$450.00. Sheldon Feigel is ordered to be personally present on 9-28-12.	
Citation	As of 9-25-12 , no accounting has been filed, and fees have not been paid.	
FTB Notice		

Atty Milnes, Michael A (for Christopher Brian Little – Former Executor – Petitioner)

Atty Keeler, William (of Garvey Schubert Barer, for Norma Little – Objector)

Status Re: Fees

	CHRISTOPHER BRIAN LITTLE is the Former Executor. Bond has been exonerated.	NEEDS/PROBLEMS/COMMENTS:
	Mr. Little's Account was heard by this Court on 8-30-12. On that date, the Court set this status hearing regarding the difference between the current and previous appraisals on the eight remaining vehicles.	
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg	David Knudson, attorney for Childers and Berg, personal representative of the estate in Arizona, filed a declaration on 9-14-12 that states the personal representative obtained appraisals on the remaining eight vehicles from Classic Auto Appraiser, a qualified appraiser of classic cars. Excerpts from the appraisals are attached.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	The appraisals indicate that the current values of seven of the vehicles are less than the date of death values shown on the inventory; one has slightly increased in value.	
Letters		
Duties/Supp	The declaration states the total appraised value for the vehicles is \$253,832.00 and the current value as of 9-5-12 is \$178,500.00, a reduction of \$75,332.00.	
Objections		
Video Receipt		
CI Report		
9202		
Order	Minute Order 9-21-12: Mr. Knudson advises the Court that the appraisals have been obtained. Status Re: Fees is set for 9-28-12.	
Aff. Posting		
Status Rpt		
UCCJEA	<u>As of 9-25-12, nothing further has been filed.</u>	
Citation		
FTB Notice		
		Reviewed by: skc
		Reviewed on: 9-25-12
		Updates:
		Recommendation:
		File 18 - Little

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution (Prob. C. 12200, et seq.)

DOD: 8-29-08		<p>DIANE PICKERING was appointed Executor with Full IAEA without bond and Letters issued on 1-13-09.</p> <p>On 1-26-12, the Court set status hearing for failure to file a First Account or Petition for Final Distribution.</p> <p>Minute Order 3-14-12: Counsel advises the Court that there is an insurance issue that he is trying to resolve.</p> <p>Minute Order 5-2-12: Matter continued to 6-20-12. Counsel is directed to file the required items by 6-20-12.</p> <p>Minute Order 6-20-12: Matter set for status on 9-21-12.</p> <p>Minute Order 9-21-12: No appearances. The Court sets the matter for an Order to Show Cause regarding failure to appear and imposition of sanctions in the amount of \$450.00. Sheldon Feigel is ordered to be personally present on 9-28-12.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Page 19B is the related OSC. This is the 5th status hearing on Failure to file Inventory and Appraisal, First Account, or Petition for Final Distribution.</u></p> <p><u>Note:</u> Examiner has provided a copy of these Examiner Notes to County Counsel / Public Administrator in the event that the Court considers removal pursuant to Probate Code §8502.</p> <p><u>As of 9-25-12, nothing further has been filed. The following issues remain:</u></p> <ol style="list-style-type: none"> 1. Need Inventory and Appraisal. 2. Need First Account Current or Petition for Final Distribution pursuant to Probate Code §12200. <p><u>Note:</u> The original petition indicated an estimated estate value of \$130,000.00 in personal property.</p> <p><u>Note:</u> Decedent's will devises the entire estate to The Mildred Pearl Rancilio Living Trust.</p>
Cont. from 031412, 050212, 062012, 092112			
<input type="checkbox"/> Aff.Sub.Wit.	<input type="checkbox"/>		
<input type="checkbox"/> Verified	<input type="checkbox"/>		
<input type="checkbox"/> Inventory	<input type="checkbox"/>		
<input type="checkbox"/> PTC	<input type="checkbox"/>		
<input type="checkbox"/> Not.Cred.	<input type="checkbox"/>		
<input type="checkbox"/> Notice of Hrg	<input type="checkbox"/>		
<input type="checkbox"/> Aff.Mail	<input type="checkbox"/>		
<input type="checkbox"/> Aff.Pub.	<input type="checkbox"/>		
<input type="checkbox"/> Sp.Ntc.	<input type="checkbox"/>		
<input type="checkbox"/> Pers.Serv.	<input type="checkbox"/>		
<input type="checkbox"/> Conf. Screen	<input type="checkbox"/>		
<input type="checkbox"/> Letters	<input type="checkbox"/>		
<input type="checkbox"/> Duties/Supp	<input type="checkbox"/>		
<input type="checkbox"/> Objections	<input type="checkbox"/>		
<input type="checkbox"/> Video Receipt	<input type="checkbox"/>		
<input type="checkbox"/> CI Report	<input type="checkbox"/>		
<input type="checkbox"/> 9202	<input type="checkbox"/>		
<input type="checkbox"/> Order	<input type="checkbox"/>		
<input type="checkbox"/> Aff. Posting	<input type="checkbox"/>		
<input type="checkbox"/> Status Rpt	<input checked="" type="checkbox"/>		
<input type="checkbox"/> UCCJEA	<input type="checkbox"/>		
<input type="checkbox"/> Citation	<input type="checkbox"/>		
<input type="checkbox"/> FTB Notice	<input type="checkbox"/>		
		<p>Reviewed by: skc</p> <p>Reviewed on: 9-25-12</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 19A - Rancilio</p>	

Order to Show Cause Re: Failure to Appear and Imposition of Sanctions in the Amount of \$450.00

DOD: 8-29-08		DIANE PICKERING was appointed Executor with Full IAEA without bond and Letters issued on 1-13-09 .	NEEDS/PROBLEMS/COMMENTS: <u>Note: Page 19A is the 5th status hearing on Failure to file Inventory and Appraisal First Account, or Petition for Final Distribution.</u>											
Aff.Sub.Wit.														
Verified														
Inventory														
PTC														
Not.Cred.														
Notice of Hrg														
Aff.Mail														
Aff.Pub.														
Sp.Ntc.														
Pers.Serv.														
Conf. Screen														
Letters														
Duties/Supp														
Objections														
Video Receipt														
CI Report														
9202														
Order														
Aff. Posting														
Status Rpt	X													
UCCJEA														
Citation														
FTB Notice														

<p>On 1-26-12, the Court set status hearing for failure to file a First Account or Petition for Final Distribution.</p> <p><u>Minute Order 3-14-12:</u> Counsel advises the Court that there is an insurance issue that he is trying to resolve.</p> <p><u>Minute Order 5-2-12:</u> Matter continued to 6-20-12. Counsel is directed to file the required items by 6-20-12.</p> <p><u>Minute Order 6-20-12:</u> Matter set for status on 9-21-12.</p> <p><u>Minute Order 9-21-12:</u> No appearances. The Court sets the matter for an Order to Show Cause regarding failure to appear and imposition of sanctions in the amount of \$450.00. Sheldon Feigel is ordered to be personally present on 9-28-12.</p>	<table border="1" style="width: 100%; border-collapse: collapse;"> <tr><td>Reviewed by: skc</td></tr> <tr><td>Reviewed on: 9-25-12</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 19B - Rancilio</td></tr> </table>	Reviewed by: skc	Reviewed on: 9-25-12	Updates:	Recommendation:	File 19B - Rancilio
Reviewed by: skc						
Reviewed on: 9-25-12						
Updates:						
Recommendation:						
File 19B - Rancilio						